

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

Court File No.: CV14-10781-00CL

AND IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
CLINE MINING CORPORATION, NEW ELK COAL COMPANY LLC AND NORTH
CENTRAL ENERGY COMPANY

Applicants

L. Willis for Applicants. Dec 22, 2014.

M. Deslles for FTI Consulting Canada Inc.

A. Prihoda for James Edward Jr
+ Richard Cox as
Agent for US Class Action
Counsel (WARB Act).

The motion was not opposed. The
Trustee has filed its First Report and
the Applicants have filed the Affidavit
of Matthew Goldfarb. The Report and
the Affidavit establish the factual
basis for the requested relief.

I am satisfied that the Applicants
are working in good faith and with
due diligence such that the
request to extend the stay

ONTARIO
SUPERIOR COURT OF JUSTICE-
COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD
(Stay Extension Motion
Returnable December 22, 2014)

GOODMANS LLP

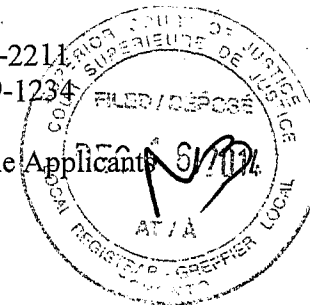
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Lawyers for the Applicants 5/10/14



Period to March 1, 2015 is appropriate
in the circumstances.

The Title is quoted and the
Order has been signed & the form
presented.

A. D. Prasad R.S.F.